

Please complete this form for use as Authorization to facilitate a timely transfer. Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record, etc.

Please transfer the following position:

Description (1): BCE Inc.

Quantity: 20 shares CUSIP/ISIN: _____

Description (2): _____

Quantity: _____ CUSIP/ISIN: _____

Delivering Institution Information

Delivering Institution Name: TD Waterhouse Canada Inc.

Account Name: John Smith

Account #: 112345A Delivering Institution CUID or DTC: _____

Contact Name: Indicate the information of the person to contact if any issues arise with this transfer.
Signature Phone Number

Receiving Institution Information

Receiving Institution Name: TD Waterhouse Canada Inc.

Account Name: United Way Canada Revenue Agency (CRA) Charity Registration Number: 1002345

Account Number: 456123A Receiving Institutions CUID or DTC: _____

This information MUST be provided in order to deliver.

Contact Name: Indicate the information of the person to contact if any issues arise with this transfer.

For Internal Use Only

DEAL _____
CUID _____
CON _____
CONTACT TELEPHONE _____ CONTACT TELEPHONE _____
To be completed by Head Office ONLY.

Additional Information: Please include any additional Contact Information (if applicable).

Indicate additional details HERE.

Contributing Client Authorization:

Client Signature: John Smith Date: Month Day, Year

RUSH - For Internal Use Only

Please fax a completed copy of this form to the Client Transfer Services department. The fax number can be found within the Charitable Donation procedures section of the Client Transfer Resource Centre.

TD Waterhouse Canada Inc.
TD Waterhouse Private Investment Counsel Inc.
TD Investment Services Inc.
Client Transfer Services
c/o Distribution Centre
60 Northwind Place
Scarborough, Ontario
M1S 5L4

The Canada Trust Company
TD Waterhouse Private Trust
380 Wellington St., 10th Floor
London, Ontario
N6A 4S4

Securities Transfer Client Disclosure

In our business we are dedicated to continually improving Client Service. This Client Disclosure and informational document was developed to help you understand the account transfer process and the transfer form. Representative

How long will it take?

The time required to transfer securities may not all

Non-registered securities

Under current regulations, the transfer of securities via the Automated Clearing System (ACS) may take up to 10 business days.

Types of Investments

Mutual Funds: Currently, mutual funds are not re-registered through the ACS. They are received by the Receiving Institution.

Guaranteed Investment Certificates (GICs): Generally, a GIC is not transferred through the ACS. Please contact your transfer representative for more information.

This page is NOT required in order for transfer request to be processed.

***** DO NOT send to Head Office. *****

Other Investment Products:

There are many other investment products which may be non-transferable, non-redeemable or subject to other delays. Some of these products include Mortgages, Foreign Securities, and Non-transferable Bonds (minimum denomination requirements).

Rejected Transfers:

A transfer request may be rejected by the Delivering Institution for a number of reasons, such as, insufficient funds to cover fees, account not in good standing, i.e. undermargin, short position(s), etc. If for any reason your transfer has been rejected by the Delivering Institution, they may return the transfer request to the Receiving Institution unprocessed. When the reason for the rejection has been rectified, the transfer process may begin again and the Delivering Institution may then have approximately 10 business days, from the date of receipt of the transfer document, to process the transfer.

How much will it cost to transfer my security(ies)?

Transfer Fees:

Most institutions charge a transfer out fee at which the cost varies. It is important to ensure that you have sufficient funds available in your account at the delivering institution to cover your transfer and administration fees, as the delivering institution may reject the transfer unprocessed, thus creating a lengthy delay.