



Giving a gift of securities

A charitable receipt for income tax purposes will be issued by CCFC, in accordance with CRA guidelines, to reflect the dollar value (“average” of opening/closing share value) on the day of trading that the CCFC’s stockbroker receives the securities in negotiable form.

Please carry out both steps below to ensure your gift is completed:

1. Contact your personal broker to request electronic transfer of specified marketable securities as a donation, and provide CCFC broker information.

Note: Your broker will contact CCFC’s broker directly to enact transaction.

CCFC Representative: Neil Daunt, CFA, Associate Portfolio Manager
Scotia Private Client Group
416-933-3186

Broker name: Scotiatrust
Broker Acct #: 7803842918
Broker Address: Scotiatrust
40 King St. W., Transit 81398
P.O. Box 4085, Station A, Scotia Plaza
Toronto, ON M5W 2X6

CUID of broker: BNSC
FINS # T525
DTC # 4816
Intermediary Code: BNSG

2. Please complete and sign the information below, and return it to Laura Celsie, development officer, planned & major gifts, lcelsie@ccfcanda.ca.

Please complete:

Name of securities: _____

of shares to transfer: _____

Approximate value per share: \$____/share

Restrictions: YES NO

Your broker: _____

Representative: _____

Your name: _____

Your phone: (D) _____

Your address (including postal code): _____

(E) _____

Your email: _____

Date: _____

Signature: _____

For information, please contact:

Laura Celsie, development officer, planned & major gifts; lcelsie@ccfcanda.ca; 1-800-263-5437, ext 352

Charitable Registration # 10691 8543 RR0001